Project/Open Vision

17.9.2003

My Guess

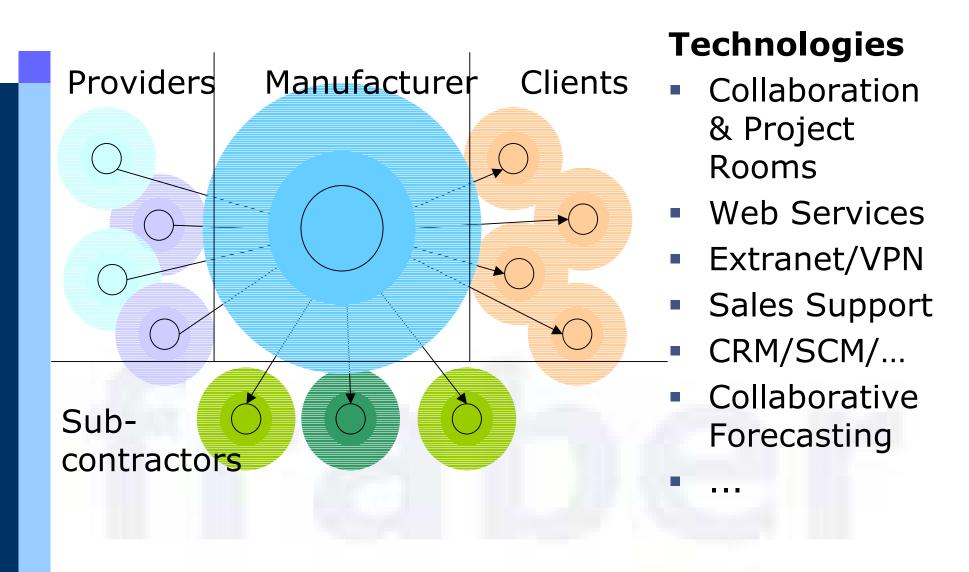
Radical improvement after a number of incremental steps

No major new **Disruptive Technologies** anymore

Competitiveness depends on the capability to implement IT projects

- Technology gains importance as a vehicle to introduce innovative management practices
- Competitive advantage can be created when a company is consistently faster to adapt innovative business practices.

Conceptual Model: Extended Company



Some Trends

General Trends

- Moore's Law
- Globalization
- Digitalization
- Mobility (GRPS&WiFi)
- Knowledge Value
- IT Commoditization

Read it everywhere!

Specific Trends

- Importance of Security (every computer connected to the Internet needs security)
- Machine-to-machine communication
- Open Source Software



My Guess

No major new **Disruptive Technologies** anymore

- Ideas have been tested during the Dot.Com era
- "Applications à la carte" methodologies
- "Value patterns" (supply chain, integration, network, ...) have become common knowledge

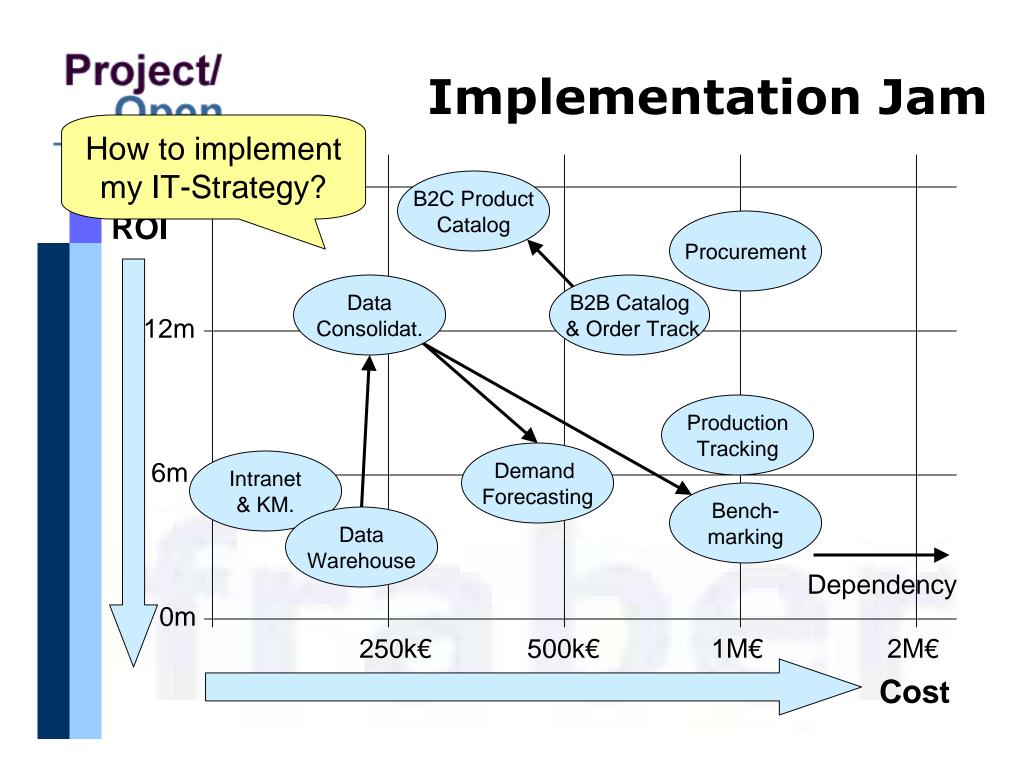
Project/

Disruptions à la Carte

How to define my IT-Strategy?

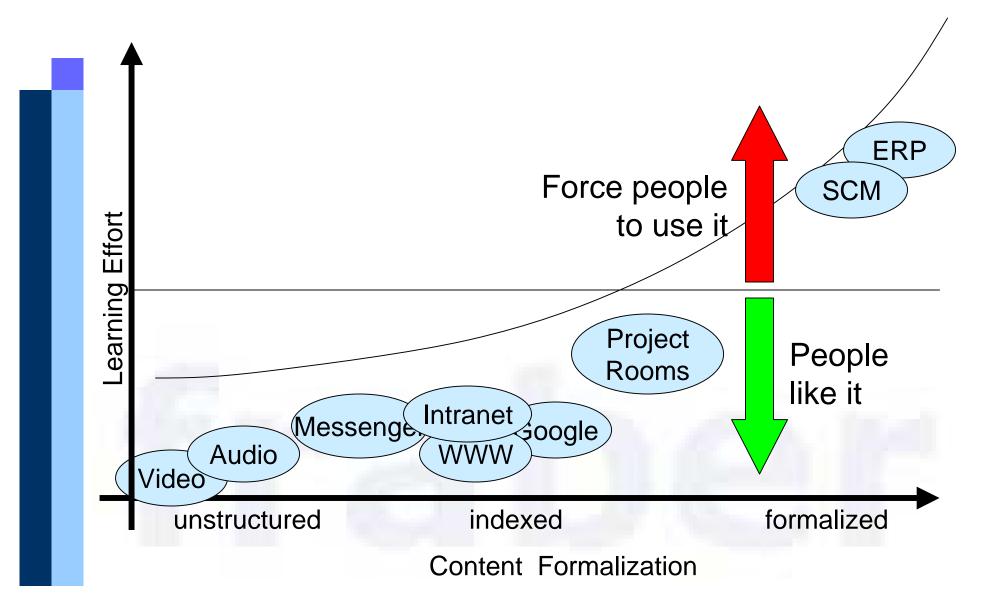
Time to Market Client Petention Reduce Costs

Clients	— Put here:
Providers	where you are
Partners	 where you want to go and what applications to use
Employees	
Investors	
Media	





The Limits of Disruptive Technologies

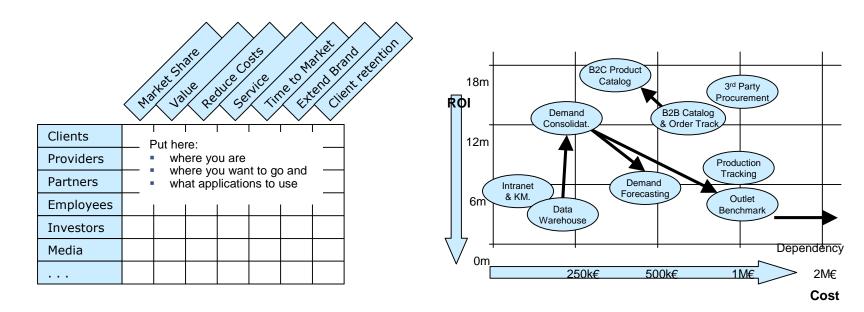


The Limits of Disruptive Technologies

- Build around existing processes
- Supported by innovative management practices
- Limited by learning complexity
- Implemented by digitalizing existing processes
- → Look at your processes and digitalize them
- Examples:
 - Volkswagen/Seat Project
 - Recent announcement by General Electric
 - . . .



My Guess 2010



Competitiveness depends on the capability to implement IT projects



Capability to Implement Projects

→ Look at your processes and digitalize them

Critical Factors

- IT Infrastructure
- IT Strategy
- Change Management
- Project Management

Standardization?

IBM - PwC Deal?